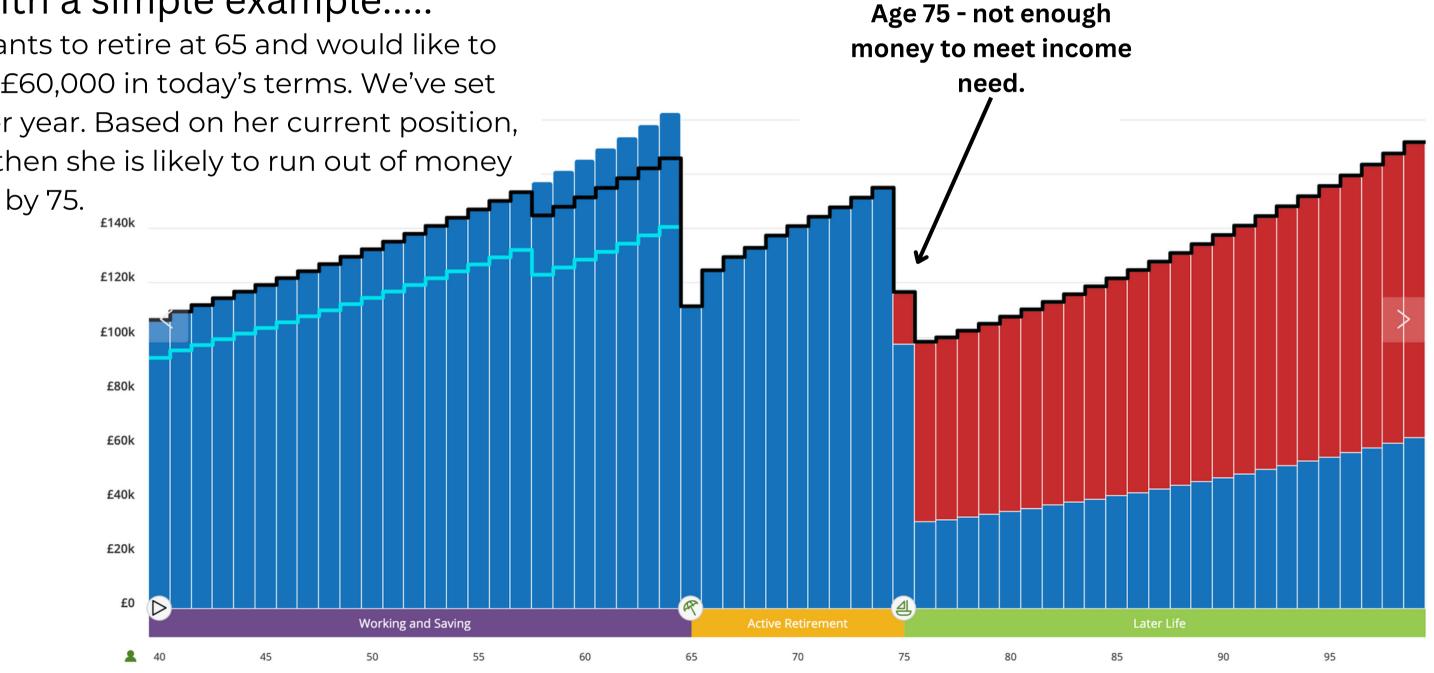
What Can Cash Flow Planning Do For You?

Cash Flow Planning allows you to visualise how your financial plan can play out over time. This is really valuable in showing the impact of change over a long period of time can be huge. Cash flow can help you stay committed to the long term plan. This is what will allow you to build and live the life you want.

Let's look at this with a simple example.....

Meet Susan. She is 40, she wants to retire at 65 and would like to have a retirement income of £60,000 in today's terms. We've set inflation to increase by 2.5% per year. Based on her current position, if she retires at 65 as planned then she is likely to run out of money

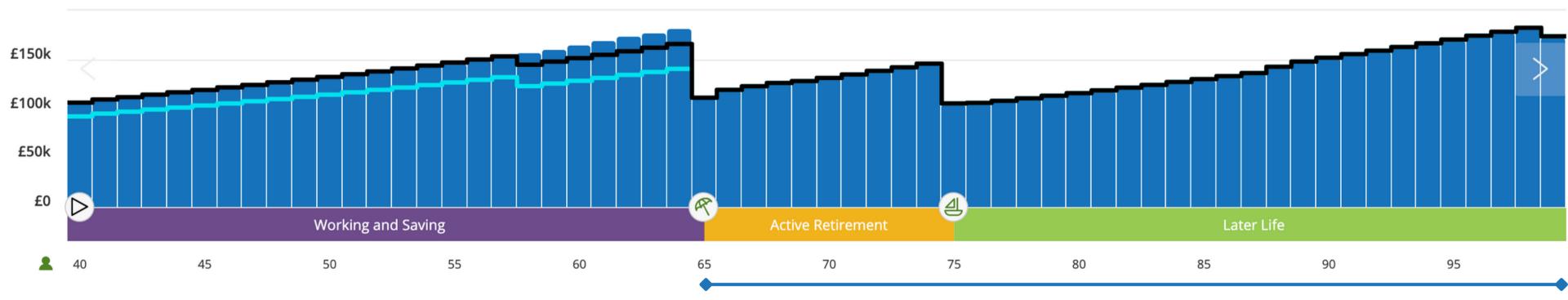






Not ideal! So, what can Susan do?

Using cash flow planning we can run the scenarios and see that if Susan were to save an additional £15,475 each year from now until age 65, she should be able to meet all her needs in retirement and be able to enjoy life and adventures.



If you're curious to see more on how cash flow planning works then you can watch a <u>short video here</u> to see more detail on Susan's cash flow plan. Or drop me a line to see how I could work with and support you to build towards your financial goals.



No RED = Susan can afford the retirement and life that she's plannig for.